WFG IS A FINANCIAL SERVICES COMPANY THAT:

- Helps people of all income levels create appropriate financial strategies, build financial confidence and pursue financial independence
- Supports its more than 38,000 independent life licensed associates through a unique business platform that provides a step-by-step process, mentoring, and business tools to help them quickly start and build their own financial services organizations
- Empowers licensed WFG associates to offer life insurance products to their clients through its affiliated insurance agency, World Financial Group Insurance Agency, Inc. (WFGIA), and its subsidiaries
- Forms relationships through its affiliated companies, with some of the most well-known financial services and insurance providers to enable WFG associates to offer their clients a diversified product portfolio
- Has home office leaders and top field leaders whose combined experience in the financial services industry is more than 100 years

Changing an industry by helping families

1 Represents estimated combined years of WFG’s senior management and Chairman’s Circle.
3 Data as of May 21, 2015; includes home office and other personnel.
WFG is a part of the Aegon Group, a global financial services organization that:

- Provides life insurance, pension solutions and asset management products in more than 25 markets across the globe
- Has a market capitalization of $17 billion as of March 31, 2015
- Operates under the Transamerica brand in the United States, where Transamerica is among the top 10 largest providers of variable annuities, individual universal life, individual term life and equity-indexed universal life insurance
- Acquired the assets that became WFG in 2001

WFG is a Transamerica company

- The Transamerica companies offer a wide array of life and health protection solutions that help create better tomorrows by protecting families and their dreams
- Transamerica's history goes back more than 100 years, and its products and services have become well known throughout North America

WFG is affiliated with Transamerica Financial Advisors, Inc., a broker-dealer and registered investment advisor firm that:

- Is designed to serve the middle class as Transamerica Financial Group, a division of Transamerica Financial Advisors
- Currently has more than 5,000 registered representatives
- In 2015, was ranked by InvestmentNews as the fifth largest U.S. broker-dealer based on number of representatives, and No. 1 broker-dealer based on the number of women advisors
- Maintains agreements with more than 100 separate financial services product providers
- Provides professional money management services, through its Investment Advisor Representatives, for individual accounts and retirement plans, small businesses, and families and individuals through a network of independent third-party model managers
- Currently has more than $31.5 billion in client assets under management